



Independent Registered Municipal Advisor Representation Letter

Effective: July 1, 2014

To Whom It May Concern:

The City of Mount Pleasant, Texas has retained an independent registered municipal advisor. The City is represented by and will rely on the advice of its municipal advisor, Southwest Securities, concerning the issuance of municipal securities. The individual with primary responsibility for advising the City on such matters is John Martin, whose contact information is shown below. Please include him on any distribution of information.

The City intends that by publicly posting this written disclosure, market participants may use it for the purposes of qualifying for the independent registered municipal advisor (IRMA) exemption afforded by SEC Rule 15Ba1-1(d)(3)(vi) as it relates to the Municipal Advisor Rule. The City makes no representation as to whether a market participant is in compliance with the SEC Municipal Advisor Rule by receipt of this document.

This letter remains in effect until it is withdrawn or amended by the City.

Mike Ahrens, City Manager

Municipal Advisor Contact:

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