

City of Mount Pleasant, Texas
UTILITY SYSTEM REVENUE BONDS
UTILITY FUND
SERIES-2008

<u>FISCAL YEAR</u>	<u>MARCH PRINCIPAL</u>	<u>MARCH INTEREST</u>	<u>SEPTEMBER INTEREST</u>
2017-2018	650,000.00	108,131.25	104,875.00
2018-2019	670,000.00	104,875.00	101,525.00
2019-2020	1,125,000.00	101,525.00	95,900.00
2020-2021	1,145,000.00	95,900.00	90,175.00
2021-2022	1,165,000.00	90,175.00	84,350.00
2022-2023	1,185,000.00	84,350.00	78,425.00
2023-2024	1,210,000.00	78,425.00	72,375.00
2024-2025	1,235,000.00	72,375.00	66,200.00
2025-2026	1,255,000.00	66,200.00	59,925.00
2026-2027	1,525,000.00	59,925.00	52,300.00
2027-2028	1,540,000.00	52,300.00	44,600.00
2028-2029	1,750,000.00	44,600.00	35,850.00
2029-2030	1,765,000.00	35,850.00	27,025.00
2030-2031	1,785,000.00	27,025.00	18,100.00
2031-2032	1,800,000.00	18,100.00	9,100.00
2032-2033	1,820,000.00	9,100.00	0.00
	21,625,000.00	1,048,856.25	940,725.00

Current payments for the \$24,785,000 loan from the Texas Water Development Board for the construction of a water treatment plant, improvements to raw water supply facilities and water distribution system. These funds are distributed by the Texas Water Development Board as needed for the payment of construction.

This payment schedule is through the final installment - #67 - of the project.

Dated: May 15, 2008
Term: 20 Years
Initial Principal: \$24,785,000
Payee: US Bank