

City of Mount Pleasant, Texas  
**COMBINATION TAX AND REVENUE CERTIFICATES OF OBLIGATION**  
**STREET FUND**  
**SERIES-2012**

| <u>FISCAL YEAR</u> | <u>MAY<br/>PRINCIPAL</u> | <u>MAY<br/>INTEREST</u> | <u>NOVEMBER<br/>INTEREST</u> |
|--------------------|--------------------------|-------------------------|------------------------------|
| 2017-2018          | 330,000.00               | 61,906.25               | 61,906.25                    |
| 2018-2019          | 335,000.00               | 58,606.25               | 58,606.25                    |
| 2019-2020          | 345,000.00               | 55,256.25               | 55,256.25                    |
| 2020-2021          | 350,000.00               | 51,806.25               | 51,806.25                    |
| 2021-2022          | 355,000.00               | 48,306.25               | 48,306.25                    |
| 2022-2023          | 365,000.00               | 44,756.25               | 44,756.25                    |
| 2023-2024          | 370,000.00               | 41,106.25               | 41,106.25                    |
| 2024-2025          | 380,000.00               | 37,406.25               | 37,406.25                    |
| 2025-2026          | 385,000.00               | 33,606.25               | 33,606.25                    |
| 2026-2027          | 395,000.00               | 29,756.25               | 29,756.25                    |
| 2027-2028          | 400,000.00               | 25,806.25               | 25,806.25                    |
| 2028-2029          | 410,000.00               | 21,556.25               | 21,556.25                    |
| 2029-2030          | 420,000.00               | 16,943.75               | 16,943.75                    |
| 2030-2031          | 430,000.00               | 11,693.75               | 11,693.75                    |
| 2031-2032          | 440,000.00               | 6,050.00                | 6,050.00                     |
|                    | <b>5,710,000.00</b>      | <b>544,562.50</b>       | <b>544,562.50</b>            |

Issued for City's share of Loop Project and construction of NW 12.

Dated: December 15, 2012

Term: 20 Years

Principal: \$7,115,000

Payee: US Bank National Association  
Corporate Trust Services