

City of Mount Pleasant, Texas  
**UTILITY SYSTEM REFUNDING BONDS**  
**UTILITY FUND**  
**SERIES-2016**

<b><u>FISCAL YEAR</u></b>	<b><u>MAY PRINCIPLE</u></b>	<b><u>MAY INTEREST</u></b>	<b><u>NOVEMBER INTEREST</u></b>
2017-2018	670,000.00	24,486.00	24,486.00
2018-2019	675,000.00	19,159.50	19,159.50
2019-2020	270,000.00	13,793.25	13,793.25
2020-2021	260,000.00	11,646.75	11,646.75
2021-2022	255,000.00	9,579.75	9,579.75
2022-2023	250,000.00	7,552.50	7,552.50
2023-2024	240,000.00	5,565.00	5,565.00
2024-2025	235,000.00	3,657.00	3,657.00
2025-2026	225,000.00	1,788.75	1,788.75
	<b>3,080,000.00</b>	<b>97,228.50</b>	<b>97,228.50</b>

These refunding bonds were issued to refund Utility Bond Series 2006 and Series 2010. (Series 2006 was originally issued to finance the design of the Lake Bob Sandlin Water Treatment Plant. Series 2010 was a refunding of the original Series 1999 issued for the purchase of additional water rights from the Titus County Freshwater District)

Dated: September 29, 2016

Term: 10 Years

Principal: \$3,575,000

Payee: TIB - The Independent Bankers Bank